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COURT FILE NUMBER

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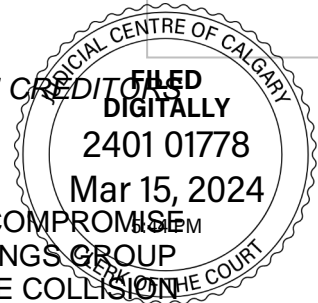
COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985,
c C-36, AS AMENDED



AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF COLLISION KINGS GROUP
INC., CMD HOLDINGS INC., EAST LAKE COLLISION
LTD., MAYLAND HEIGHTS COLLISION LTD.,
SUNRIDGE COLLISION LTD., 2199931 ALBERTA
LTD., COLLISION KINGS 3 LTD., ARROW AUTO
BODY LTD., CMD GLASS LTD., ROYAL VISTA
COLLISION LTD., STATHKO INVESTMENTS LTD.,
NICK'S REPAIR SERVICE LTD., 10026923
MANITOBA LTD. and BUNZY'S AUTO BODY LTD.

APPLICANTS

COLLISION KINGS GROUP INC., CMD HOLDINGS
INC., EAST LAKE COLLISION LTD., MAYLAND
HEIGHTS COLLISION LTD., SUNRIDGE COLLISION
LTD., 2199931 ALBERTA LTD., COLLISION KINGS 3
LTD., ARROW AUTO BODY LTD., CMD GLASS LTD.,
ROYAL VISTA COLLISION LTD., STATHKO
INVESTMENTS LTD., NICK'S REPAIR SERVICE
LTD., 10026923 MANITOBA LTD. and BUNZY'S AUTO
BODY LTD.

DOCUMENT

**ORDER (Amending Approval and Vesting Order of
Justice Lema dated February 14, 2024)**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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File No.: 0137640.00022

DATE ON WHICH ORDER WAS PRONOUNCED: March 14, 2024

LOCATION WHERE ORDER WAS PRONOUNCED: EDMONTON ALBERTA

NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE JUSTICE M.J. LEMA

UPON THE APPLICATION by Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland Heights Collision Ltd., Sunridge Collision Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Arrow Auto Body Ltd., CMD Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., Nick’s Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy’s Auto Body Ltd. (collectively the “**Applicants**”) for an order, among other things, approving the sale transaction and assignment of contracts (the “**Transaction**”) contemplated by the Asset Purchase Agreement (the “**APA**”) between CMD Holdings Inc., East Lake Collision Ltd., Sunridge Collision Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Arrow Auto Body Ltd., Stathko Investments Ltd., Nick’s Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy’s Auto Body Ltd. (the “**Vendors**”) and Lift Auto Group Operating Corporation (“**Lift**” or the “**Purchaser**”) dated January 31, 2024 and appended to the Affidavit of Shane Daerden sworn January 30, 2024, and vesting in the Purchaser the Vendors’ right, title and interest in and to the assets and the assignment of the Assigned Contracts (as defined in the APA) to the Purchaser;

AND UPON HAVING READ the Approval and Vesting Order of the Honourable Justice Lema granted on February 14, 2024 approving the Transaction set out in the APA (the “**Approval and Vesting Order**”); **AND UPON HAVING READ** the desk application submitted by the Applicants pursuant to Rules 9.12 and 9.16 of the *Alberta Rules of Court*, Alta Reg 124/2010, to amend a typographical reference error in paragraphs 5 and 6 of the Approval and Vesting Order;

IT IS HEREBY ORDERED AND DECLARED THAT:

AMENDMENT

1. Paragraph 5 of the Approval and Vesting Order is hereby deleted and replaced with the following:
 5. Upon delivery of the Monitor’s Closing Certificate and the registration in the Winnipeg Land Titles Office (“**WLTO**”) of a Transmission in the form prescribed by The Real Property Act (Manitoba) (the “**RPA**”) duly executed by the Purchaser, and accompanied by a certified true copy of this Order, title to the real property identified in **Schedule “C”** hereto (the “**Bunzy’s Real Property**”) shall vest in the Purchaser subject to all instruments registered on title at that time, other than those described in Schedule “**E**”, and the District Registrar of Manitoba is hereby directed to issue title accordingly.

2. Paragraph 6 of the Approval and Vesting Order is hereby deleted and replaced with the following:

6. Upon delivery of the Monitor's Closing Certificate and the registration in the Neepawa Land Titles Office ("**NLTO**") of a Transmission in the form prescribed by RPA duly executed by the Purchaser, and accompanied by a certified true copy of this Order, title to the real property identified in **Schedule "D"** hereto (the "**Nicks' Real Property**") shall vest in the Purchaser subject to all instruments registered on title at that time, other than those described in Schedule "E", and the District Registrar of Manitoba is hereby directed to issue title accordingly.

GENERAL

3. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

A handwritten signature in black ink, appearing to read "M. J. Lema", is written above a horizontal line.

Justice of the Court of King's Bench of Alberta